

Somerset Pharmaceutical Needs Assessment

2022-25

Somerset Health and Wellbeing Board

ANNEXE 8 TAUNTON CENTRAL AND TONE VALE PRIMARY CARE NETWORK AREA

Taunton Central and Tone Vale

Overview

The Taunton Central and Tone Vale Primary Care Network area is in the centre of the county. The main settlement is the county town of Taunton, which has grown significantly in recent years. This area combines two PCN areas into one for the purpose of this analysis – because both areas are principally served by Taunton town centre, meaning that they are best considered as a single functional region.

Health need is taken from the Taunton Central and Tone Vale PCN area is taken from the health needs profiles for these areas (March 2022) at:

Taunton Central

Tone Vale

These should be considered part of the Somerset PNA 2018.

Context for health – Population, Children and Adults

Taunton Central

Table 1: Population Structure (Taunton Central)

Age and Sex	PCN	Somerset
0-15	18%	18%
16-64	60%	58%
65+	23%	25%
Female	51%	51%
Male	49%	49%

Table 2: Example indicators for children's health (Taunton Central)

Health Visiting	PCN	Somerset
BF 6-8 Weeks	64%	54%
Good 2-2.5y development	53%	55%
Universal Partnership Proportion	2%	2%
Universal Plus Proportion	6%	9%
Universal Proportion	65%	66%

Table 3: Selected indicators of adult health (Taunton Central)

Prevalence (QOF Registers)	PCN	Somerset
Any long-term condition (16+)	53%	55%
Smoking	15%	17%
Hypertension	15%	17%
Obesity	10%	12%
Asthma	7%	7%
Diabetes	7%	7%
CKD	5%	5%
Cancer	4%	4%
CHD	4%	4%
Atrial fibrillation	3%	3%
Depression	3%	2%
Stroke	2%	2%
Osteoporosis	2%	1%
COPD	2%	2%
Heart Failure	1%	1%
Epilepsy	1%	1%
Dementia	1%	1%
Rheumatoid Arthritis	1%	1%
Mental Health	1%	1%
PAD	1%	1%
Learning disability	0%	1%

Tone Vale

Table 4: Population Structure (Tone Vale)

Age and Sex	PCN	Somerset
0-15	20%	18%
16-64	58%	58%
65+	22%	25%
Female	52%	51%
Male	48%	49%

Table 5: Example indicators of child health (Tone Vale)

Health Visiting	PCN	Somerset
BF 6-8 Weeks	52%	54%
Good 2-2.5y development	58%	55%
Universal Partnership Proportion	2%	2%
Universal Plus Proportion	7%	9%
Universal Proportion	61%	66%

Table 6: Selected indicators of adult health (Tone Vale)

Prevalence (QOF Registers)	PCN	Somerset
Any long-term condition (16+)	61%	55%
Smoking	18%	17%
Hypertension	15%	17%
Obesity	11%	12%
Diabetes	7%	7%
Asthma	7%	7%
Cancer	4%	4%
CKD	4%	5%
CHD	3%	4%
Atrial fibrillation	3%	3%
COPD	2%	2%
Depression	2%	2%
Stroke	2%	2%
Osteoporosis	2%	1%
Epilepsy	1%	1%
Heart Failure	1%	1%
Mental Health	1%	1%
Dementia	1%	1%
Learning disability	1%	1%
Rheumatoid Arthritis	1%	1%
PAD	1%	1%

The patterns of health need in both PCN areas broadly reflect the county as a whole. The proportion of those with long-term conditions in Tone Vale is relatively high, despite the somewhat younger population profile.

Location of Services

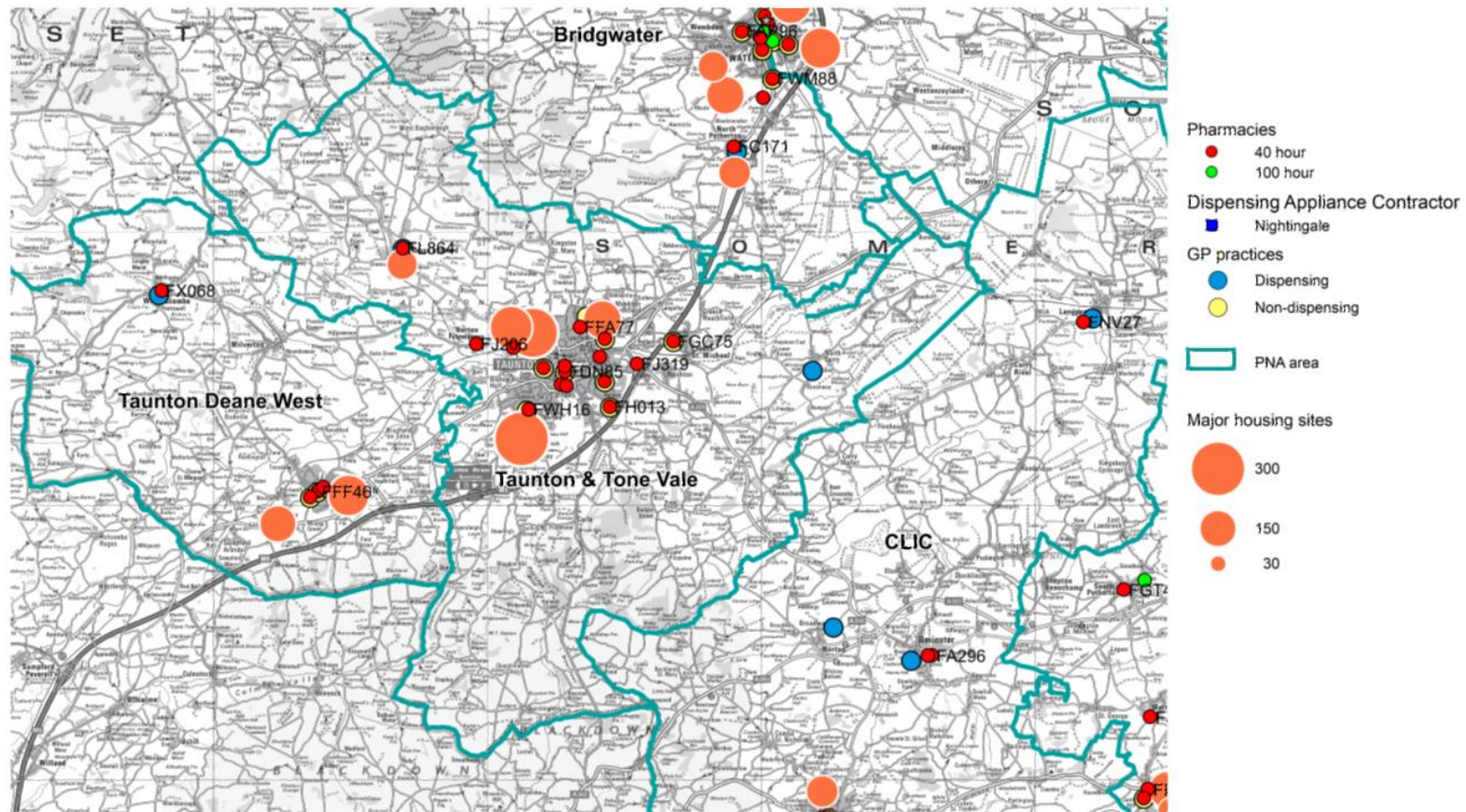


Figure 1: Taunton Central and Tone Vale PCNs Pharmacies (40 and 100 hr), dispensing doctors, GPs, housing sites

Details of GP surgeries (Dispensing doctors in bold)

Name	Postcode	Dispensing Patients	Prescribing patients	Total
FRENCH WEIR HEALTH CENTRE	TA1 1NW	0	16081	16081
CROWN MEDICAL CENTRE	TA2 8QY	0	10172	10172
TAUNTON VALE HEALTHCARE	TA1 2LB	0	13436	13436
COLLEGE WAY SURGERY	TA1 4TY	0	13014	13014
ST JAMES MEDICAL CENTRE	TA1 1JP	0	17186	17186
QUANTOCK VALE SURGERY	TA4 3LH	2643	2983	5626
NORTH CURRY	TA3 6NQ	4029	62	4091
WARWICK HOUSE MEDICAL PRACTICE	TA1 2QA	0	7490	7490
LYNGFORD PARK	TA2 8SQ	0	6212	6212
CREECH	TA3 5FA	0	4605	4605

Housing Development

Table 7: Taunton Central and Tone Vale PNA area - Significant housing developments 2018-20 – expected number of dwellings

Taunton Central and Tone Vale PNA area			
Taunton	1000	<i>Sites >100</i>	
		<i>Taunton – Comeytrowe /Trull</i>	<i>300</i>
		<i>Taunton – Staplegrove East</i>	<i>300</i>
		<i>Taunton – Staplegrove West</i>	<i>200</i>
		<i>Taunton – Nerrols Drive</i>	<i>200</i>
Bishop's Lydeard	100		
		<i>Bishop's Lydeard</i>	<i>100</i>
Rest of Locality	600*		
Total	1700		
	*Apportioned by population from sub-district total.		

The scale of development is higher than most other parts of the county, especially around Taunton town itself. and close to existing services, which should be expected to provide for the increased demand. Bishop's Lydeard is also expected to see high

proportionate growth, but does have an existing pharmacy which can be expected to cater for the increase. The expected level of housebuilding from 2022 to 2025 in the Taunton Central and Tone Vale PCN areas is 1700. The Health and Wellbeing Board expects that if this is exceeded by no more than 50% (850 more additional dwellings) in the period then there will not be a resultant gap in provision. This will be monitored by the Strategic Information Providers group of local authority planners. The Board considers it very unlikely that these levels will be achieved. If these thresholds are breached, then the Health and Wellbeing Board will consider whether a new statement of need is required; however, unless a large majority of such unexpected development takes place on sites distant from existing pharmacies (and we note that such large sites are not part of current plans) then we would expect that such growth would be served by existing contractors .

Necessary services: current provision

Pharmacy

DS CODE	Contractor Name	Trading Name (if different)	Address	Town	Postcode	100 Hour Contract	Electronic Prescription Service
FX748	Asda Stores Ltd	Asda Pharmacy	Creechberrow Road	Taunton	TA1 2AN	No	Yes
FWH16	Bestway National Chemists Ltd	Well Pharmacy	2 The Comeytrove Centre, Pitts Close, Galmington	Taunton	TA1 4TN	No	Yes
FFA77	Bestway National Chemists Ltd	Well Pharmacy	5 Priorswood Place, Eastwick Road	Taunton	TA2 7JW	No	Yes
FDN85	Boots UK Ltd	Boots Pharmacy	St James Medical Centre, Coal Orchard	Taunton	TA1 1JP	No	Yes
FF222	Boots UK Ltd	Boots Pharmacy	1 French Weir Avenue	Taunton	TA1 1NW	No	Yes
FH013	Boots UK Ltd	Boots Pharmacy	Upper Holway Road	Taunton	TA1 2QA	No	Yes
FMG12	Boots UK Ltd	Boots Pharmacy	64-65 High Street	Taunton	TA1 3PT	No	Yes
FJ206	Boots UK Ltd	Boots Pharmacy	1 Coopers Mill, Norton Fitzwarren	Taunton	TA2 6NX	No	Yes
FV860	Boots UK Ltd	Boots Pharmacy	Crown Medical Centre, Crown Industrial Estate	Taunton	TA2 8QY	No	Yes
FWF49	Jhoots Pharmacy Ltd	Jhoots pharmacy	Blackbrook Medical Centre, Lisieux Way	Taunton	TA1 2LB	No	Yes
FVF04	John Ware Ltd	Staplegrove Pharmacy	Units 1 & 2 Livingstone Way, Off Bindon Road, Staplegrove	Taunton	TA2 6BD	No	Yes
FGC75	John Ware Ltd	Creech Pharmacy	Creech Medical Centre, Hyde Lane	Creech St Michael	TA3 5FA	No	Yes
FJ319	Lloyds Pharmacy Ltd	Lloydspharmacy Inside Sainsbury's	Heron Gate	Taunton	TA1 2LR	No	Yes
FL864	Lydeard Care Ltd	Bishops Lydeard Pharmacy	Quantock Vale surgery, Mount Street	Bishops Lydeard	TA4 3LH	No	Yes
FTP97	Superdrug Stores Plc	Superdrug Pharmacy	1-10 Paul Street	Taunton	TA1 3PF	No	Yes

FL274	Wm Morrisons Supermarkets Plc	Morrisons pharmacy	Dellers Wharf, Priory Bridge Road	Taunton	TA1 1DX	No	Yes
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Dispensing doctors

Practice Name	Postcode	Opening Hours
QUANTOCK VALE SURGERY	TA4 3LH	9am to 1pm; 2pm to 6pm Monday to Friday
NORTH CURRY	TA3 6NQ	9am to 6.30pm Monday to Friday

Notable provision from outside the locality

Most provision is likely to be within the locality.

Pharmacies and Items per head

Taunton Central and Tone Vale (Somerset)

There are currently 16 pharmacies in Taunton Central and Tone Vale as of May 2022. Of these, twelve pharmacies are owned by national pharmacy chains:

- 6 by Boots Pharmacy
- 2 by Bestway pharmacy
- 1 by Lloyd's Pharmacy
- 1 by Morrison's Pharmacy
- 1 by Superdrug Pharmacy
- 1 by Asda Pharmacy

There are 4 other pharmacies in Taunton Central and Tone Vale not part of national pharmacy chains. There are no 100-hour pharmacy in Taunton Central and Tone Vale as of May 2022 and sixteen 40-hour pharmacies.

All pharmacies are Community Pharmacist Consultant Service (CPCS) accredited providing a total of 1,131 CPCS consultations in the first 9 months of 2021/22. In addition, all pharmacies have access to Electronic Prescription Service (EPS).

There are no distance-selling pharmacies and no pharmacies with local pharmaceutical services contracts as of May 2022. There are no dispensing appliance contractors in Taunton Central and Tone Vale.

Since the last PNA was published no pharmacies have closed and no new pharmacies have opened in Taunton Central and Tone Vale. Over the last three years provision in Taunton Central and Tone Vale has been as follows:

Year	Population	Number of pharmacies	Pharmacies per 100,000 population	Number of items dispensed	Items dispensed per head
2018/19	93526	16	17.1	1,562,876	16.7
2019/20	94005	16	17.0	1,550,188	16.5
2020/21	94277	16	17.0	1,504,523	16.0
2021/22 (9 month)	-	16	-	1,115,533	-
South West 2020/21	5,659,143	1,065	18.8	95,328,352	16.8
England 2020/21	56,550,138	11,748	20.8	1,016,769,042	18.0

Notes:

1. Populations are based ONS mid-year population estimates. The population for each financial year is taken as the mid-year estimate for the first of the two years that make up the financial year. For example, for 2019/20 the population is taken as the mid-year estimate for 2019
2. Mid-year population estimates were not available for 2021 at the time of writing
3. Number of pharmacies in England and South West England in 2020/21 are taken from Supporting Tables from NHSBSA found at: <https://www.nhsbsa.nhs.uk/statistical-collections/general-pharmaceutical-services-england/general-pharmaceutical-services-england-201516-202021>
4. All pharmacy numbers include both community pharmacies and DACs

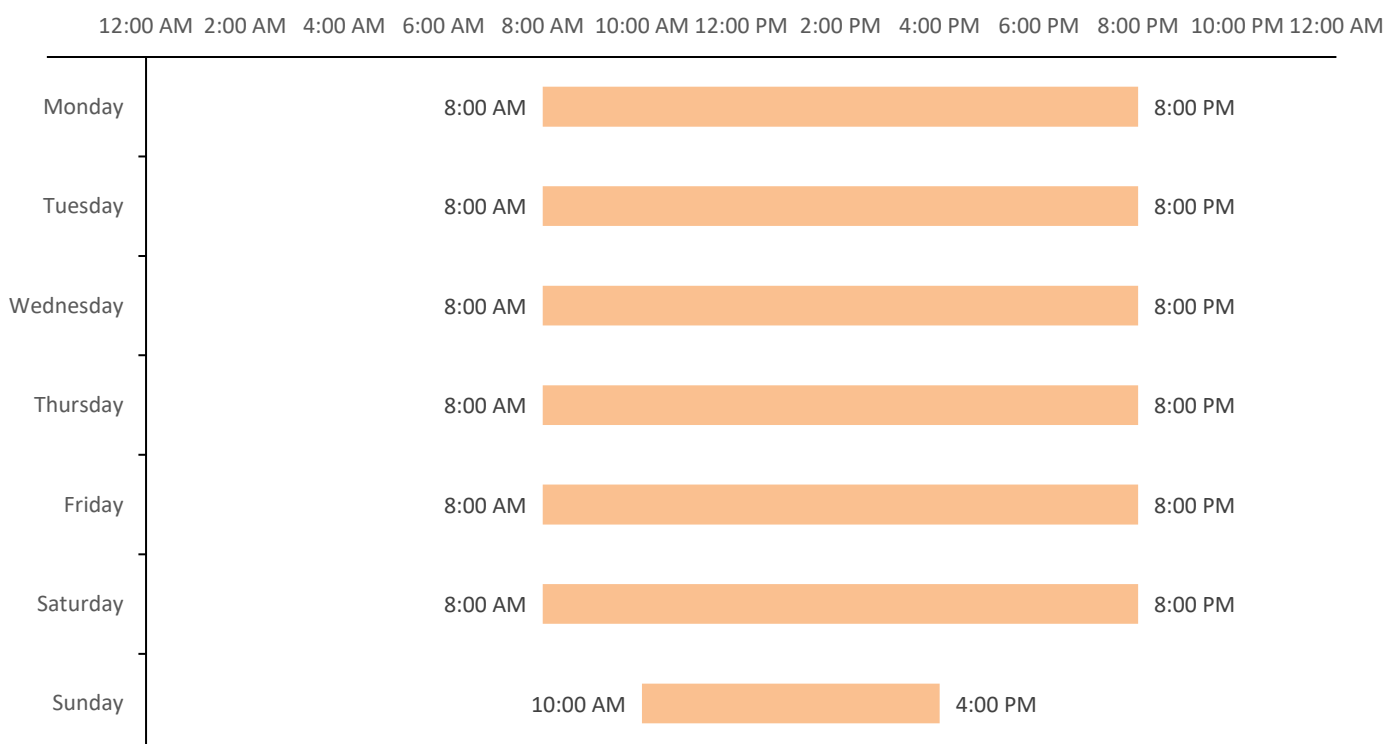
The number of items dispensed has decreased overall by 3.7% between 2018/19 and 2020/21.

The number of items dispensed per head in 2020/21 was below the South West and England averages. The number of pharmacies per 100,000 population is lower than the 2020/21 South West and England averages.

7.3.2 Access to the essential services (core plus supplementary opening hours)

- 4 pharmacies are open 7 days a week
- 11 pharmacies are open on Monday to Saturday only
- 1 pharmacies are open on Monday to Friday only
- No pharmacies open before 8am between Monday to Friday
- 3 pharmacies are open until after 6.30pm only on Mondays to Fridays.

The following chart shows the earliest opening hours and the latest closing hours for the Taunton Central and Tone Vale area:



7.3.3 Access to Medicines Use Review (MUR)

Based on data for the first 9 months of the 2021/22 financial year, a total of 0 MURs were carried out in Taunton Central and Tone Vale as the service has been decommissioned. This is compared to 2020/21 where 1,596 reviews were performed, 2018/19 where 5,595 reviews were performed.

7.3.4 Access to New Medicines Service (NMS)

All pharmacies in Taunton Central and Tone Vale had NMS accreditation as of May 2021/22. Over the first 9-month period of 2021/22, there were 1,822 NMSs undertaken. This is compared to the whole of 2020/21 where a total of 1,298 NMSs were undertaken.

7.3.5 Access to the 'on demand availability of specialist medicines' enhanced service

As of May 2022, one pharmacy in Taunton Central and Tone Vale provides the specialist medicines enhanced service (Asda Pharmacy, Creechberrow Road, Taunton).

7.3.6 Access to dispensing of appliances

No data provided on pharmacy appliance dispensing.

8.2.1 Influenza vaccination advanced service

15 pharmacies in Taunton Central and Tone Vale delivered the influenza vaccination advanced service as of May 2022. A total of 7,030 vaccinations were given according to the NHSBSAs Advanced Flu Vaccination Service report dataset during the 2021/22 flu season in Taunton Central and Tone Vale locality pharmacies matched with the Somerset STP influenza report pharmacies.

8.2.2 Stoma appliance customisation advanced service

No pharmacies in Taunton Central and Tone Vale provide the Stoma customisation advanced service as of May 2022. There was no activity for this service between 2018/19 and 2021/22

8.2.3 Appliance use review (AUR) advanced service

No pharmacies in Taunton Central and Tone Vale provide this service as of May 2022. There was no AUR advanced service activity between 2018/19 and 2021/22.

Other services (as of May 2022)

- No pharmacies provide the Hepatitis-C Antibody Testing Service
- Ten pharmacies provide the Hypertension Case-Finding Service
- No pharmacies deliver the Urgent Repeat Medicines Service
- Four pharmacies provide the Stop Smoking Service
 - Boots Pharmacy, French Weir Avenue, Taunton
 - Well (Bestway) Pharmacy, Eastwick Road, Taunton
 - The Blackbrook Pharmacy, Blackbrook Medical Centre, Lisieux Way
 - Well (Bestway) Pharmacy, The Comeytrowe Centre, Taunton

Advanced Services and Locally Commissioned Services (Somerset Public Health and Somerset CC CCG)

ODS CODE	Trading Name	Address	Town	CPCS	New Medicines Service	Flu	Hypertension case-finding service (Oct 21)	Stop Smoking Service	Appliance Usage Review	Stoma Appliance Customisations	Hep C Testing Service	Lateral Flow Dist service	Specialist Medicines Service	Pharmacy Urgent Repeat Medicines Service	UTI' S - Nitrofurantoin 100 m/r	Impetigo – Hydrogen Peroxide Cream	Eye infection - Chloramphenicol	Asthma - Inhaler Space Device	EHC	Varenicline	LFT	NRT
FX748	Asda Pharmacy	Creechberrow Road Taunton		Y	Y	Y						Y	Y		Y	Y	Y	Y	Y			Y
FWH16	Well Pharmacy	2 The Comeytrove Centre, Pitts Close, Galmington Taunton		Y	Y	Y	Y					Y			Y	Y	Y	Y	Y	Y	Y	Y
FFA77	Well Pharmacy	5 Priorswood Place, Eastwick Road Taunton		Y	Y	Y	Y					Y			Y	Y	Y	Y	Y			Y

FDN85	Boots Pharmacy	St James Medical Centre, Coal Orchard Taunton	Y	Y	Y						Y			Y	Y	Y	Y	Y	Y			
FF222	Boots Pharmacy	1 French Weir Avenue Taunton	Y	Y	Y						Y			Y	Y	Y	Y	Y		Y		
FH013	Boots Pharmacy	Upper Holway Road Taunton	Y	Y	Y						Y			Y	Y	Y	Y	Y	Y			
FMG12	Boots Pharmacy	64-65 High Street Taunton	Y	Y	Y						Y			Y	Y	Y	Y	Y	Y		Y	
FJ206	Boots Pharmacy	1 Coopers Mill, Norton Fitzwarren Taunton	Y	Y	Y						Y			Y	Y	Y	Y	Y	Y		Y	
FV860	Boots Pharmacy	Crown Medical Centre, Crown Industrial Estate	Taunton	Y	Y	Y						Y			Y	Y	Y	Y	Y	Y	Y	Y
FWF49	Jhoots pharmacy	Blackbrook Medical Centre, Lisieux Way	Taunton	Y	Y	Y	Y				Y	Y			Y	Y	Y	Y	Y	Y		Y
FVF04	Staplegrove Pharmacy	Units 1 & 2 Livingstone Way, Off Bindon Road, Staplegrove	Taunton	Y	Y	Y	Y					Y			Y	Y	Y	Y	Y	Y		
FGC75	Creech Pharmacy	Creech Medical Centre, Hyde	Creech St Mich	Y	Y	Y	Y					Y			Y	Y	Y	Y	Y	Y		Y

Hospital pharmacies, walk-in centres, private pharmacies

There is an acute hospital in Taunton (Musgrove Park) with its own dispensary. There is also a community hospital at Dene Barton, also Taunton.

Necessary services: gaps in provision

Necessary services: gaps in provision

The health needs of Taunton Central and Tone Vale vary little from the county average and do not suggest pharmaceutical needs fundamentally different for the area. The maps of travel times (see main report) suggest that there is adequate access for the large majority of the population, which is concentrated in Taunton itself.

Opening hours for pharmacies cover weekdays, Saturdays and Sundays in accordance with the criteria set out in the main document. However, we note that these hours – which would be expected for the largest settlement and county town – are dependent on supplementary, rather than core, hours, and so more vulnerable to change.

Such arrangements did not constitute a gap in provision for the approximately equivalent area in the 2018 PNA. Although there has been considerable growth since 2018 it has not been at a level or location that has created a gap in provision.

It should be noted that a gap was identified for Monkton Heathfield (east of Taunton) outside the PNA process in 2017. Permission has been granted to John Ware to fill that gap, although the pharmacy has not yet opened.

On the basis of the information we have, we therefore conclude that there is no current gap in the provision of necessary services in the Taunton Central and Tone Vale PCN areas, assuming that the pharmacy in Monkton Heathfield opens as intended.

The level of housebuilding expected in the next three years is higher than the average for the county as a whole. The majority of new housing is on the outskirts of Taunton, close to the existing extensive provision, which can be expected to cater for the growth. An additional 1700 dwellings are expected over the PNA period; unless that number is exceeded by more than 850 we would not seek to review the

evidence for pharmaceutical need.

On the basis of the information we have, we conclude that if the expected level of development in Taunton Central and Tone Vale takes place then there will be no gap in provision of necessary services.

Improvements or better access: gaps in provision

We note that all advanced services, apart from Appliance Use Reviews and Stoma Customization, are provided from pharmacies in the locality. We note that both are available in Taunton Central and Tone Vale from Distance Appliance Contractors,

On the basis of the information we have, we do not assess there to be a current gap in other relevant services in Taunton Central and Tone Vale.

The growth in population will not create demand for any entirely new service.

On the basis of the information we have, we do not assess there to be a future gap in other relevant services in Taunton Central and Tone Vale.